



## INFORMATION NOTICE FORM FOR PRIVATE PLACEMENTS/OFFERS

*(Section 30 C of the Capital Markets Act, Cap 485A and Regulation 21 of the Public Offers Regulations)*

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Comprehensive information on the Issuer including:

Name

Incorporation Document

Primary line of business

List of Subsidiaries

List of Directors and Management

Paid up Capital

<b>Net Assets</b>
<b>Details of the persons to whom the offer is made.</b>
<b>The number of persons to whom the offer is to be made (<i>the number should not exceed one hundred persons</i>).</b>
<b>Minimum subscription amount per person. (<i>Should not be less than KES. 100,000</i>).</b>
<b>Total amount to be raised under the offer.</b>
<b>Minimum amount required for the offer to be deemed successful.</b>
<b>Use of proceeds.</b>

**Transferability (*the securities should not be freely transferable*).**

**Title/Ownership document to be issued to subscribers.**

**Board of director's Resolution approving the offer.**

**Names and contact details of directors responsible for the offer (*Please include certified copies of identification documents and a recent passport photo of each director*).**

**Statutory Declaration by the above directors confirming that the submitted information is accurate in all respect.**

**Registrar (*the person responsible for maintenance of the securities register*)**

Details of professional Advisers regarding the offer (*include names, contacts and physical address*).

Copy of Information Memorandum/prospectus (*where one has been issued*).

Confirm if disclosure has been made to investors that the offer is being made under the framework of private offers and that approval of the Capital Markets Authority has not been sought or granted.

Confirm whether investors have been advised to seek independent advice regarding the offer, if in doubt.

Confirmation that potential investors will be contacted privately, and the offer will not be advertised

Any other relevant information

**NB:**

The Capital Markets Authority may request for clarification and or further information after reviewing the above submissions.