

**THE CAPITAL MARKETS (REGISTERED VENTURE CAPITAL
COMPANIES) REGULATIONS 2007**

REGISTERED VENTURE CAPITAL COMPANY DIRECTORS DECLARATION

The following Declarations shall be submitted with this application form:

We, the undersigned, being all the directors of.....

Limited (the applicant herein) hereby declare as follows:

1. We have exercised all due diligence in relation to seeking this registration. We accept full responsibility for the accuracy of all information given to the Authority.

2. We confirm that after having made all reasonable enquiries, and to the best of our knowledge and belief, there is no false or misleading statement or material omission which would render the information provided to be false or misleading to the Authority.

3. We have read and understood the Regulations and the provisions of the Act governing Registered Venture Capital Companies and undertake to ensure compliance with the same.

Dated this day of..... 20

Signed:

.....) Director

.....) Director